**INTEREST RATES MARKET NOTICE**

**Date: 20 February 2015**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND –“EPFC14”)***

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND** on Interest Rate Market with effect from 23 February 2015 under its **Domestic Medium Term Note Programme** dated **12 August 2011**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** EPFC14

**Nominal Issued** R 68,000,000.00

**Issue Price** 100%

**Coupon** 6.55%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 27 May 2015

**Books Close** 16 May 2015

**Interest Payment Date(s)** 27 May 2015

**Last Day to Register** By 17:00 on15 May 2015

**Issue Date** 23 February 2015

**Date Convention** Following

**Interest Commencement Date** 23 February 2015

**First Interest Payment Date** 27 May 2015

**ISIN No.** ZAG000123803

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC14%20Pricing%20Supplement%2020150223.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC14%20Pricing%20Supplement%2020150223.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824511

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222